

**FIRST AMENDMENT TO REAL ESTATE MORTGAGE
MAYFIELD, LLC PROJECT**

THIS FIRST AMENDMENT TO REAL ESTATE MORTGAGE is made and entered into by and between the Tulsa Development Authority (“TDA”), a public body corporate, having its principal office at 1216 N. Lansing Avenue, Suite D, Tulsa, Oklahoma 74106, and MAYFIELD, LLC, (“Redeveloper”), an Oklahoma limited liability company, having a mailing address of 100 West 5th Street, Tulsa, OK 74103, effective from the date of execution hereafter shown, constitutes the First Amendment to that certain Real Estate Mortgage (“Mortgage”) executed by Redeveloper, as mortgagor, in favor of TDA, as mortgagee, dated October 11, 2016 (recorded in the office of the Tulsa County Clerk on October 12, 2016 as Document #2016094434 for the purchase and redevelopment of the real estate described therein on Exhibit “A” attached hereto (the “Property”).

WITNESSETH:

WHEREAS, heretofore the TDA and MAYFIELD, LLC (Redeveloper) did on the 5th day of November, 2015, enter into a Redevelopment Agreement, for the redevelopment of certain real property more particularly described on Exhibit “A” attached hereto (the “Property”); and,

WHEREAS, pursuant to said Redevelopment Agreement, Redeveloper did execute and deliver a certain Real Estate Mortgage (“Mortgage”) dated the 11th day of October, 2016 and the Redeveloper has requested a First Amendment of said Mortgage to provide as follows:

1. Amend Exhibit “A” to the Mortgage to remove and release the real property originally described and substitute therefor the legal description of the real property to be subject to the Mortgage as more particularly described on Exhibit “A” attached hereto.

2. Amend Section 11.03 to provide that hereafter, Notices to the Mortgagor shall be sent to the following:

If to Mortgagor:

Mayfield, LLC
Attn; Walker Hanson 209N. Main
Tulsa, Oklahoma 74103
Phone: (918) 447-0777
Fax: (918) 446-3340

With a copy to:

John M. O'Connor
Hall Estill Hardwick Gable Golden & Nelson, P.C.
320 South Boston Avenue, Suite 200
Tulsa, Oklahoma 74103-3706
Phone: (918) 594-0400
Email: joconnor@hallestill.com

WHEREAS, the Board of Commissioners of TDA, having duly considered the facts and circumstances has determined that a First Amendment of the Real Estate Mortgage should be approved as requested by the Redeveloper;

NOW, THEREFORE, in consideration of the mutual promises, covenants and conditions set forth herein, the parties hereto do hereby agree as follows:

1. Amend Exhibit "A" to the Mortgage to substitute the legal description of the real property subject to the Mortgage with the real property described on Exhibit "A" attached hereto.
2. Amend Section 11.03 to provide that hereafter, Notices to the Mortgagor shall be sent to the following:

If to Mortgagor:

Mayfield, LLC
Attn; Walker Hanson 209N. Main
Tulsa, Oklahoma 74103
Phone: (918) 447-0777
Fax: (918) 446-3340

With a copy to:

John M. O'Connor
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320 South Boston Avenue, Suite 200
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All other terms and provisions of the said Mortgage shall remain the same, except as expressly amended or modified above, and the parties hereto hereby ratify and confirm all other terms and conditions set forth in said Agreement.

This First Amendment of Real Estate Mortgage is executed and effective as of the 19th day of December, 2019.

TULSA DEVELOPMENT AUTHORITY

By: _____
Nancy Roberts, Chairwoman
"TDA"

MAYFIELD, LLC

By: _____
Walker Hanson, Manager
"Redeveloper"

EXHIBIT "A"

LEGAL DESCRIPTION TO FIRST AMENDMENT TO MORTGAGE

The North 75' of Lot Two (2), All of Lots 1, 5 and 6, and the North 175' of the 20' vacated alley, in Block Thirty-nine (39), ORIGINAL TOWN, NOW CITY OF TULSA, Tulsa County, State of Oklahoma, according to the Official Plat thereof.

Project Name: MAYFIELD PROJECT